

Fill in this information to identify the case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXASCase number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name SunRise Trucking Inc.
2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 8 7 - 0 5 7 6 5 8 5
4. Debtor's address

Principal place of business <u>8421 McKissick Meadows Rd.</u> Number Street <u>Princeton TX 75407</u> City State ZIP Code <u>Collin</u> County	Mailing address, if different from principal place of business _____ Number Street _____ P.O. Box _____ _____ City State ZIP Code Location of principal assets, if different from principal place of business _____ Number Street _____ _____ City State ZIP Code
---	--
5. Debtor's website (URL) _____
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **SunRise Trucking Inc.**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No☒Yes. Debtor **Michael Chad & Ladona Dalebout**Relationship **Owner**District **Eastern District of Texas**When **03/31/2017**

MM / DD / YYYY

Case number, if known **17-40655**

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other _____

Where is the property?

Number Street

City

State

ZIP Code

Is the property insured?☐

No

☐

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☒

Funds will be available for distribution to unsecured creditors.

☐

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **SunRise Trucking Inc.**

Case number (if known) _____

14. Estimated number of creditors

1-49



1,000-5,000



25,001-50,000



50-99



5,001-10,000



50,001-100,000



100-199



10,001-25,000



More than 100,000



200-999

15. Estimated assets

\$0-\$50,000



\$1,000,001-\$10 million



\$500,000,001-\$1 billion



\$50,001-\$100,000



\$10,000,001-\$50 million



\$1,000,000,001-\$10 billion



\$100,001-\$500,000



\$50,000,001-\$100 million



\$10,000,000,001-\$50 billion



\$500,001-\$1 million



\$100,000,001-\$500 million



More than \$50 billion

16. Estimated liabilities

\$0-\$50,000



\$1,000,001-\$10 million



\$500,000,001-\$1 billion



\$50,001-\$100,000



\$10,000,001-\$50 million



\$1,000,000,001-\$10 billion



\$100,001-\$500,000



\$50,000,001-\$100 million



\$10,000,000,001-\$50 billion



\$500,001-\$1 million



\$100,000,001-\$500 million



More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

☒ I have been authorized to file this petition on behalf of the debtor.

☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **04/27/2017**

MM / DD / YYYY

X /s/ Michael Chad Dalebout

Signature of authorized representative of debtor

Michael Chad Dalebout

Printed name

Title **Director**

18. Signature of attorney

X /s/ Joyce Lindauer

Signature of attorney for debtor

Date **04/27/2017**

MM / DD / YYYY

Joyce Lindauer

Printed name

Joyce W. Lindauer Attorney, PLLC

Firm name

12720 Hillcrest Road, Suite 625

Number Street

Dallas

City

TX

State

75230

ZIP Code

(972) 503-4033

Contact phone

joyce@joycelindauer.com

Email address

21555700

Bar number

TX

State

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re **SunRise Trucking Inc.**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$10,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$3,000.00</u>
Balance Due.....	<u>\$7,000.00</u>

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify)
Michael Chad Dalebout

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/27/2017

Date

/s/ Joyce Lindauer

Joyce Lindauer

Joyce W. Lindauer Attorney, PLLC

12720 Hillcrest Road, Suite 625

Dallas, TX 75230

Phone: (972) 503-4033 / Fax: (972) 503-4034

Bar No. 21555700

/s/ Michael Chad Dalebout

Michael Chad Dalebout

Director

Fill in this information to identify the case:Debtor name SunRise Trucking Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXASCase number _____
(if known)☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	BMO P.O. Box 3040 Cedar Rapids, IA 52406		Purchase Money		\$85,823.00	\$0.00	\$85,823.00
2	BMO P.O. Box 3040 Cedar Rapids, IA 52406		Purchase Money		\$178,206.00	\$140,000.00	\$38,206.00
3	McKinney Trailer Rentals 2723 Carl Rd Irving, TX 75062		Contract/Lease				\$22,385.26
4	BMO P.O. Box 3040 Cedar Rapids, IA 52406		Purchase Money		\$155,535.00	\$140,000.00	\$15,535.00
5	Southern Tire Mart Dept 143 P.O. Box 1000 Memphis, TN 38148-0143		Line of Credit				\$12,133.00

Debtor **SunRise Trucking Inc.**

Case number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	BMO P.O. Box 3040 Cedar Rapids, IA 52406		Purchase Money		\$81,570.00	\$70,000.00	\$11,570.00
7	BMO P.O. Box 3040 Cedar Rapid, IA 52406		Purchase Money		\$79,495.00	\$70,000.00	\$9,495.00
8	BMO P.O. Box 3040 Cedar Rapids, IA 52406		Purchase Money		\$82,122.00	\$80,000.00	\$2,122.00
9	United Rental 3515 Trailer Dr Charlotte, NC 28269		Lease Arrearages				\$1,218.00
10	Nets Trailer Leasing of Texas 902 W Oakdale Rd Grand Prairie, TX 75050		Contract/Lease				\$0.00
11	ABC/Amega 500 Seneca Street Ste 400 Buffalo, NY 14204		Collection Agent				\$0.00

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE: **SunRise Trucking Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 4/27/2017

Signature /s/ Michael Chad Dalebout
Michael Chad Dalebout
Director

Date _____

Signature _____

ABC/Amega
500 Seneca Street Ste 400
Buffalo, NY 14204

Attorney General of Texas
Bankruptcy Division
PO Box 12548
Austin, TX 78711-2548

BMO
P.O. Box 3040
Cedar Rapid, IA 52406

BMO
P.O. Box 3040
Cedar Rapids, IA 52406

Comptroller of Public Accts
Rev Acctg Div/Bankruptcy Dept
PO BOX 13528
Austin, TX 78711

Internal Revenue Service
Mail Code DAL-5020
1100 Commerce Street
Dallas, Texas 75242

Internal Revenue Service
Centralized Insolvency
PO Box 7346
Philadelphia, PA 19101-7346

Linebarger Goggan Blair & Sampson
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207

McKinney Trailer Rentals
2723 Carl Rd
Irving, TX 75062

Nets Trailer Leasing of Texas
902 W Oakdale Rd
Grand Prairie, TX 75050

Southern Tire Mart
Dept 143
P.O. Box 1000
Memphis, TN 38148-0143

Texas Workforce Commission
101 East 15th Street
Austin, TX 78778-0001

U. S. Attorney
110 N. College Ave.
Suite 700
Tyler, TX 75702-0204

U. S. Trustee's Office
110 N. College Street
Suite 300
Tyler, TX 75702-7231

United Rental
3515 Trailer Dr
Charlotte, NC 28269